

Adviser Profile

Part 2

Version 5
1 June 2024



This Adviser Profile has been authorised for distribution by Parker Wealth Management Pty Ltd and is to be read in conjunction with the Financial Service Guide (FSG) Part 1 version 6 dated 1 June 2024. This Adviser Profile forms part of the FSG.

Authorised Representative

Dean Easterby (ASIC# 253518)

Corporate Authorised Representative

Parker Financial Services Pty Ltd
(ASIC# 242984 ABN 88 010 783 285)

About your adviser

Dean Easterby is a Financial Adviser, Director and sub-Authorised Representative of Parker Financial Services Pty Ltd, which is a Corporate Authorised Representative of Parker Wealth Management Pty Ltd (AFSL# 519344).

Dean has been in the financial services industry for the past 25 years, the majority of this time advising clients on how to build and protect their wealth. He has expert knowledge in the areas of superannuation, investment and tax planning, delivering solutions in a simple, easy to understand fashion. Dean's forte is his ability to engage with clients to understand exactly what they are seeking to achieve and then very clearly communicate the options available to realise their aspirations.

Qualifications

MBA Charles Sturt University
Diploma of Financial Planning
A Certified Financial Planner®
Senior leadership graduate program Stanford University

Professional Memberships

Financial Advice Association Australia (FAAA)

Services

Dean is authorised to provide personal advice and dealing services in the following areas:

- Superannuation and SMSF
- Retirement planning
- Portfolio management
- Personal risk insurance
- Managed investments
- Securities
- Margin lending