

# Adviser Profile

## Part 2

Version 4  
1 July 2023



This Adviser Profile has been authorised for distribution by Parker Wealth Management Pty Ltd and is to be read in conjunction with the Financial Service Guide (FSG) Part 1 version 5 dated 3 May 2022. This Adviser Profile forms part of the FSG.

### Authorised Representative

Samuel Furler (ASIC# 343832)

### Corporate Authorised Representative

Parker Financial Services Pty Ltd  
(ASIC# 242984 ABN 88 010 783 285)

### About your adviser

Sam Furler is a Financial Adviser, Director and sub-Authorised Representative of Parker Financial Services Pty Ltd, which is a Corporate Authorised Representative of Parker Wealth Management Pty Ltd (AFSL# 519344).

15 years' experience in the financial services industry combined with his level-headed approach and strong work ethic make Sam a valued and trusted adviser to his clients. He enjoys working with clients to complete their ever-changing 'financial jigsaw puzzle' on their journey to financial freedom.

### Qualifications

A Certified Financial Planner®  
Advanced Diploma of Financial Planning  
Bachelor of Commerce in Banking and Finance  
Bachelor of Applied Economics

### Professional Memberships

Financial Advice Association Australia (FAAA)

### Services

Sam is authorised to provide personal advice and dealing services in the following areas:

- Superannuation and SMSF
- Retirement planning
- Portfolio management
- Personal risk insurance
- Managed investments
- Securities
- Margin lending