

Adviser Profile

Part 2

Version 3
3 May 2022



This Adviser Profile has been authorised for distribution by Parker Wealth Management Pty Ltd and is to be read in conjunction with the Financial Service Guide (FSG) Part 1 version 5 dated 3 May 2022. This Adviser Profile forms part of the FSG.

Authorised Representative

Paul Cooke (ASIC# 437099)

Corporate Authorised Representative

Parker Financial Services Pty Ltd
(ASIC# 242984 ABN 88 010 783 285)

About your adviser

Paul Cooke is a Financial Adviser, Director and sub-Authorised Representative of Parker Financial Services Pty Ltd, which is a Corporate Authorised Representative of Parker Wealth Management Pty Ltd (AFSL# 519344).

Paul has spent 25 years in the financial services industry. Prior to becoming a financial adviser, Paul developed expertise in a variety of sectors including corporate markets, financial accounting and property development. Paul's time spent growing up in a medical family and being married to a doctor has also helped him develop some unique insights into the financial well-being of medical practitioners. All this experience, combined with Paul's strong interest in economic markets, makes him well placed to advise clients across a wide range of investment opportunities.

Qualifications

Bachelor of Economics (Accounting Major)

Diploma of Financial Planning

Diploma from the Securities Institute of Australia

Professional Memberships

Financial Planning Association of Australia (FPA)

Services

Paul is authorised to provide personal advice and dealing services in the following areas:

- Superannuation and SMSF
 - Retirement planning
 - Portfolio management
 - Personal risk insurance
 - Managed investments
 - Securities
 - Margin lending
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