

Adviser Profile

Part 2

Version 5
1 June 2024



This Adviser Profile has been authorised for distribution by Parker Wealth Management Pty Ltd and is to be read in conjunction with the Financial Service Guide (FSG) Part 1 version 6 dated 1 June 2024. This Adviser Profile forms part of the FSG.

Authorised Representative

Julian Farmer (ASIC# 1238889)

Corporate Authorised Representative

Parker Financial Services Pty Ltd
(ASIC# 242984 ABN 88 010 783 285)

About your adviser

Julian Farmer is a Financial Adviser, Director and sub-Authorised Representative of Parker Financial Services Pty Ltd, which is a Corporate Authorised Representative of Parker Wealth Management Pty Ltd (AFSL# 519344).

Julian has over 25 years' experience in financial services having worked at Macquarie Group and Westpac in Financial Markets, Treasury and Equity dealing rooms.

An active member of the Canberra community, Julian has served at Board level over the years with several charitable and business organisations.

Qualifications

Bachelor of Business (Economics)

Diploma of Financial Planning

A Financial Planner AFP®

Professional Memberships

Financial Advice Association Australia (FAAA)

Services

Julian is authorised to provide personal advice and dealing services in the following areas:

- Superannuation and SMSF
- Retirement planning
- Portfolio management
- Personal risk insurance
- Managed investments
- Securities
- Margin Lending