

Adviser Profile

Part 2

Version 3
3 May 2022



This Adviser Profile has been authorised for distribution by Parker Wealth Management Pty Ltd and is to be read in conjunction with the Financial Service Guide (FSG) Part 1 version 5 dated 3 May 2022. This Adviser Profile forms part of the FSG.

Authorised Representative

Samuel Furler (ASIC# 343832)

Corporate Authorised Representative

Parker Financial Services Pty Ltd
(ASIC# 242984 ABN 88 010 783 285)

About your adviser

Sam Furler is a Financial Adviser, Director and sub-Authorised Representative of Parker Financial Services Pty Ltd, which is a Corporate Authorised Representative of Parker Wealth Management Pty Ltd (AFSL# 519344).

Sam has previously worked with several established Canberra financial planning practices. His education combined with his level-headed approach and strong work ethic makes him a valuable team member and adviser. He enjoys working with clients to complete their ever-changing 'financial jigsaw puzzle' on their journey to financial freedom.

Qualifications

A Certified Financial Planner™
Advanced Diploma of Financial Planning
Bachelor of Commerce in Banking and Finance
Bachelor of Applied Economics

Professional Memberships

Financial Planning Association of Australia (FPA)

Services

Sam is authorised to provide personal advice and dealing services in the following areas:

- Superannuation and SMSF
 - Retirement planning
 - Portfolio management
 - Personal risk insurance
 - Managed investments
 - Securities
 - Margin lending
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